

Disclosure to Holders Pursuant to U.S. Treasury Regulations Section 1.1273-2(f)(9)

L3Harris Technologies (“L3Harris”) (NYSE: LHX) - Exchange Offer, July 2, 2019

On July 2, 2019, L3Harris Technologies, Inc. (the “Issuer”) issued five series of notes (the “Notes”) identified below. The Issuer has determined that the Notes are “traded on an established securities market” within the meaning of U.S. Treasury Regulations Section 1.1273-2(f)(9). With respect to debt instruments “traded on an established securities market”, the issue price will equal the fair market value of the debt instruments on the issue date for U.S. federal income tax purposes. The Issuer has determined the issue price of the Notes (expressed as a percentage of par) to be stated below, and each such issue price has been determined by the Issuer to be equal to the mid line price on July 2, 2019 of the Notes. The Issuer has elected to calculate the issue price of the Notes by excluding the pre-issuance accrued interest thereon, and accordingly the issue prices listed below are exclusive of pre-issuance accrued interest on the Notes.

Title of Series of Notes
